

TRUMP'S U.S. DIGITAL RESERVE:

3 Stocks Driving America's Dollar 2.0 Revolution



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IF you hold any money in a U.S. bank account, you're about to be affected by the biggest change to the dollar in over a century. The Treasury Department warns that up to \$6.6 trillion could leave the U.S. banking system entirely as customers flock to a new form of government-authorized money that President Trump just legalized.

This new regulation, S.1582, effectively tears up the Federal Reserve Act of 1913, which gave the Federal Reserve a legal monopoly on money creation...

And authorizes a handful of companies to create an entirely new form of American money...

A so-called Dollar 2.0.

This Dollar 2.0 is:

Fully Authorized and regulated by the U.S. government.

- Fully backed by U.S. Treasuries.
- And — crucially — it's able to pay inflation-beating yields.

So, unlike traditional dollars, which LOSE value over time, this new money can GAIN value over time...

So it could solve the biggest problem everyday Americans have faced over the last 50 years... how to beat inflation.

In fact, Trump's new money law could earn the average American 58X the interest your bank pays you within your checking account right now...

And 10X the interest rate of the average savings account that most banks are offering you.

But even that barely scratches the surface of the opportunity that Trump's unlocked by signing S.1582 into law — which authorizes this radical private upgrade of America's money.

Which is why White House Special Advisor and former PayPal Chief Operating Officer, David Sacks, says this new dollar could drive:

"Trillions of dollars of demand for U.S. Treasuries... practically overnight."

Why Treasury Secretary Scott Bessent says its value could "greatly exceed" \$2 trillion by 2028.

And why the Treasury Department itself says it could suck \$6.6 trillion out of traditional bank accounts... roughly one-third of all deposits.

Meanwhile, *Forbes* calls it:

"A \$10 trillion opportunity"

To be clear, this is the biggest change to America's financial system in over half a century. It's a fundamental upgrade to the dollar itself.

And the small group of companies at the center of this American money revolution... could become the most powerful financial institutions on the planet.

And I believe those who understand what is happening — and make the right moves now — could set themselves up for life.

As you're about to see, this is an extremely rare situation that only comes around once or twice in a generation.

Imagine investing in John D. Rockefeller in 1870... JP Morgan in 1895... or Warren Buffett in 1965.

Imagine buying into Microsoft in the 80s... Amazon in the 90s or Nvidia in the 2010s...

That's the kind of generational opportunity I'm talking about here.

Which is why I firmly believe...

Investors who act on the information I'm giving away in this broadcast could walk away wealthier than they ever thought possible.

But I can almost guarantee, you've been told absolutely nothing about this American money revolution...

Certainly not by your bank, your broker, or the mainstream financial media.

This change has been brought in so fast that 99% of investors don't have any idea it's even happening yet...

And they are in danger of missing the boat entirely.

As the next major money minting event is happening in the months ahead.

You need to make sure you're positioned before then, or you could be locked out of the most explosive profit window we've seen in decades.

Which is why, and it pains me to say it...

But as with every major investment revolution...

The vast majority of Americans will be left behind, as they catch on too late, or fail to act until the biggest gains are already gone.

Most investors now look back on the massive runs made by companies like Amazon, Apple and Tesla... and kick themselves...

They saw Microsoft was revolutionizing PCs in 1986, but they didn't invest...

They saw Amazon was revolutionizing retail in 1997, but they didn't invest...

They saw Apple was revolutionizing music with its iPod in 2001, but they didn't invest...

And they saw Tesla was revolutionizing automobiles in 2010. But again — they didn't invest...

At least not until it was too late and the biggest gains were off the table.

Just \$5,000 in any of these companies when they made those breakthroughs would be worth more than \$1,000,000 today.

Everyone heard about those breakthroughs at the time. They were all over the news. You couldn't miss them... but very few people put two and two together and actually invested.

Well, if you missed out on those millionaire-makers, this could be your chance to get on the path to financial freedom...

We're talking about a \$10 trillion monetary revolution, happening right now... signed into law by President Trump himself, and fully endorsed by the U.S. government...

And in this broadcast, I am going to give you details on the small handful of companies behind it.

So that this time around, you won't find yourself looking back and wondering, what if...

This is your chance to get in on the ground floor of a \$10 trillion revolution... before it hits the headlines as the Dollar 2.0 is fully unleashed.

The Dollar 2.0 is built on blockchain technology. The same cryptographically-secure digital rails that power Bitcoin.

That gives them a range of advantages traditional dollars simply can't match:

- They settle instantly — 24/7/365, even on weekends and holidays.
- They cost far less to use than traditional payment networks like Visa or Mastercard.
- They're globally accessible — anyone, anywhere, can hold and use them with just a smartphone.

And most importantly...

They destroy foreign exchange fees and money transfer costs.

With the Dollar 2.0, you can send any amount of money — millions, even billions of dollars — anywhere in the world... for just \$0.02.

Think about what that means.

Today, if a Japanese retailer wants to buy beef from a ranch in Argentina...

Or an Indian power company wants to pay a South Korean chip supplier...

They have to go through multiple banks, countless compliance checks, and pay through the nose in wire fees and foreign exchange.

With Dollar 2.0 they can send that payment instantly — for pennies.

This isn't just an upgrade for Americans. This is a global Trojan Horse.

It's a way to cement dollar dominance for another generation and crush any attempt to dethrone it.

Recently, there's been growing panic in D.C. about the U.S. dollar losing its global reserve status.

China has been signing bilateral trade deals with countries like Brazil, Russia, and Iran — cutting the dollar out entirely.

These nations have openly discussed launching a new reserve currency.

And even long-time U.S. allies have begun settling trades in their own currencies instead of dollars.

But with the launch of the Dollar 2.0, that threat disappears.

Because for the first time...

Anyone, anywhere in the world can access U.S. dollars, simply by downloading an app on their smartphone or visiting a website on their laptop.

They don't need to open a U.S. bank account. They don't need to go through a brokerage.

They don't even need permission from their own government.

All they need is an internet connection.

Which is why Treasury Secretary Scott Bessent said:

"We are going to keep the U.S. dollar the dominant reserve currency in the world, and we will use [the Dollar 2.0] to do that."

And why NYU finance professor, Austin Campbell, says: "The entire [\$10 trillion] Eurodollar market is moving to [the Dollar 2.0],"

But David Sacks, President Trump's AI and Crypto Czar, put it best. He said the Dollar 2.0:

"Has the potential to ensure American dollar dominance internationally... and in the process create potentially trillions of dollars of demand for U.S. Treasuries, which could lower long-term interest rates."

Trillions of dollars of demand are coming — not just from Americans... but from billions of people around the globe.

From Chinese savers who no longer trust their banks...

From Latin American merchants who need a stable currency to operate...

From African startups, European institutions, and Middle Eastern oil giants...

All looking for safety, yield, lower costs and dollar exposure.

And just like David Sacks said:

Every time a new Dollar 2.0 is minted...

That's more demand for U.S. Treasuries...

Which means lower interest rates at home...

And with lower rates, stock markets go up, business investment soars and economic growth returns.

It's the exact same cycle that fueled the American boom of the 1980s and 90s... only this time, it's turbocharged.

Because this time, we're not relying on foreign central banks or frenemies in the Middle East to buy our debt.

We've created a financial system where the entire world wants our money — and our debt.

And a small group of American companies sits at the center of it all...

Authorized by law to profit from every dollar that enters this new system.

This isn't just an upgrade to the dollar...

It's a new system for creating wealth.

And the companies building it are set to become the most dominant financial institutions on the planet.

You now have a narrow — and fast-closing — profit window to invest in the handful of companies building this new system from the ground up...

Before Wall Street, the financial media, and the general public wake up to what's happening.

Because while the Federal Reserve might still exist in name...

It's this new class of private companies that now holds the real monetary power in this country.

They've been given the keys to the kingdom, the legal authority to mint a new class of American money... and profit from every Dollar 2.0 that enters the system.

Together, I call these private money companies "The U.S. Digital Reserve."

Because just like the Federal Reserve has a monopoly on printing traditional dollars...

These Digital Reserve companies effectively have a license to create digital 2.0 dollars.

Only unlike the Federal Reserve, which has failed the American public and destroyed the middle class by printing money...

When these U.S. Digital Reserves mint 2.0 Dollars, *every person* in the country can benefit...

Which is why I want to send everyone watching today a detailed guide on exactly how to start converting your traditional dollars into 2.0 dollars...

So you can prosper as Trump's money upgrade unfolds...

But while citizens holding and using the 2.0 dollar will be better off...

It's the early investors who back the Dollar 2.0 companies that Trump's given the authority to create them who stand to make an absolute fortune.

Which is why I've identified the three publicly traded companies at the heart of the "U.S. Digital Reserve" and this Dollar 2.0 revolution.

Not to worry, each one is listed on a major U.S. stock exchange, democratizing who can invest in our nation's monetary system.

Plus, each and every one is available to invest in right now from your regular brokerage account.

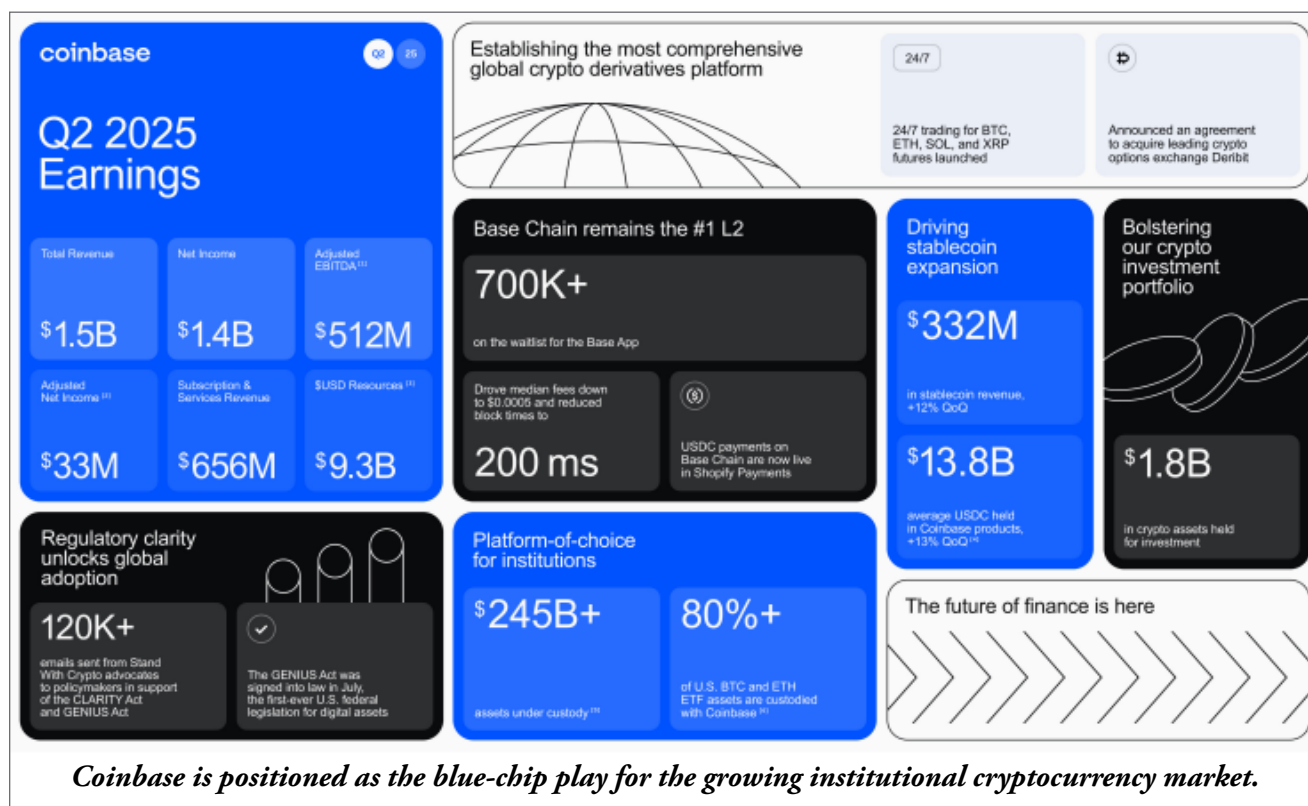
U.S. Digital Reserve Company #1: Coinbase (COIN)

There are plenty of reasons to be bullish on Coinbase in the years ahead.

As the top cryptocurrency brokerage in the United States, Coinbase is the top beneficiary of increased investment activity in the cryptocurrency market.

They're also the custodian for the bitcoin ETFs that were approved by the SEC for trading in 2024.

This positioning allows Coinbase to collect substantial fees. At the end of 2024, this positioning meant that over \$400 billion in crypto assets were held at Coinbase.



That's about 20% of the ~\$2 trillion cryptocurrency market!

Meanwhile, since November 2023, bitcoin prices have soared from just \$35,000 to a high of \$108,000, more than tripling in just over a year.

Yes, there have been some steep pullbacks along the way. But many see that price move as just getting started.

Cathie Wood, the CEO of ARK Invest, agrees.

She's calling for bitcoin to hit **\$1 million** by the end of the decade.

Tom Lee, a managing partner and head of research for Fundstrat Global Advisors, indicates that bitcoin can reach as high as **\$10 million** within three decades.

And Jurrien Timmer, the Director of Global Macro at Fidelity Investments, thinks the value of a single bitcoin could reach **\$1 billion** by the year 2038.

Those are some insane numbers.

But all the buying and selling of bitcoin means ongoing fees for brokerage firms like Coinbase.

Those price predictions notwithstanding, bitcoin's real value comes from its "network effect." That means the number of people who own and use bitcoin matter. And that number is growing.

"Since fiat currencies can be printed to infinity, investors need to own real assets as an escape valve. Bitcoin is one of them. It doesn't need to be a huge part of your portfolio. But those who have been investing in it for a while, continue to up their stake," notes Andrew Packer, the Grey Swan Investment Fraternity's Portfolio Director. "You need to get off zero. Even if your holdings are just 1%, that could be huge in the years ahead."

It also helps that Donald Trump came out as pro-bitcoin — and more broadly pro-crypto — when running for President in 2024.

His first few days in office have seen a flurry of executive orders, including those that have made it easier to establish better regulatory framework for cryptocurrencies.

Again, this is bullish for the space in the long-term. And that, in turn, is bullish for Coinbase.

President Trump's SEC also dropped a pending case that would have punished Coinbase for its activities, clearing the way for bigger profits higher.

With cryptocurrencies still a small part of the market, Coinbase could easily be a big winner as fiat currencies such as the dollar continue to decline over time, and as cryptocurrencies attract more interest as an asset class.

And with 41% profit margins, Coinbase makes money as long as the crypto market is busy, not whether it's going up or down.

Action to take: Accumulate shares of Coinbase up to \$375 per share.

U.S. Digital Reserve Company #2: Galaxy Digital (GLXY)

Galaxy Digital, a New York City-based blockchain firm that recently took the industry by storm... amassing \$10 billion in assets in record time.

Ground floor investors have made a fast fortune....

As their stock soared 6,000% in only 20 months!

Incredibly, a small investment of \$1,000 would have turned into \$61,000.

Go a little higher at \$10,000 — and you're looking at \$610,000... in less than two years!

While Galaxy Digital has already had a strong run — it can still be a major market outperformer in the next few years.

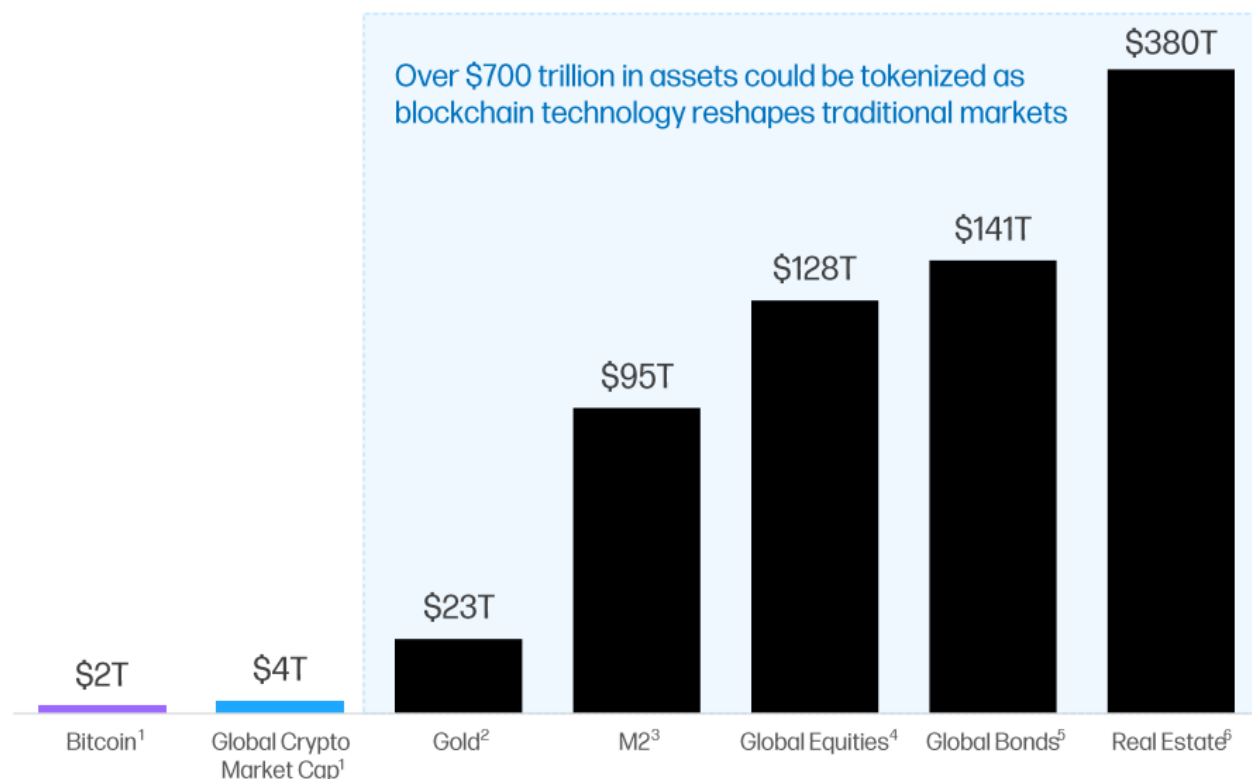
Galaxy Digital presents an attractive investment opportunity for investors seeking exposure to the digital asset ecosystem through a diversified, institutional-grade platform.

The company's strong financial performance, expanding business model, and strategic positioning make it a compelling buy for those bullish on crypto's long-term prospects.



■ Digital Assets See Significant Growth Potential in Global Wealth Allocation

Value of Global Assets



The size of the global crypto market remains significantly lower than traditional asset classes, suggesting more upside in the years ahead.

Galaxy Digital has demonstrated remarkable financial improvement, transitioning from losses to substantial profitability.

The company reported net income of \$174 million for Q4 2024 and \$365 million for the full year 2024, showcasing its ability to generate meaningful profits in favorable market conditions.

In Q2 2025, Galaxy achieved adjusted EBITDA of \$211 million, driven by appreciation of balance sheet digital assets and positive operating business performance.

The company's operational momentum is particularly impressive.

Galaxy generated operating revenue growth of over 30% quarter-over-quarter in Q3 2024, despite industry spot trading volumes declining, demonstrating its ability to outperform market conditions through superior execution and market share gains.

Galaxy maintains an exceptionally strong financial position that provides both stability and growth optionality.

The company holds total equity of \$2.6 billion as of June 30, 2025, with \$1.2 billion in cash and stablecoins, providing substantial financial flexibility for investment opportunities and operational expansion.

Galaxy Digital's total debt-to-equity ratio is 0.00%, indicating a completely unleveraged balance sheet that eliminates financial risk while maximizing upside participation in digital asset appreciation.

This conservative capital structure provides downside protection while maintaining full exposure to crypto market recovery.

Galaxy operates a sophisticated, multi-faceted business model that reduces concentration risk while capturing multiple value streams within the digital asset ecosystem.

The company's business model spans asset management, trading, principal investments, and advisory services, catering to both institutional and corporate clients.

The lending business shows particularly strong growth momentum. Galaxy's average loan book size expanded to \$863 million, a 23% increase quarter-over-quarter driven by increased demand from both new and existing counterparties, providing stable, recurring fee income that's less volatile than trading revenues.

Galaxy's asset management division represents a key competitive advantage with impressive scale and growth trajectory.

The company achieved record assets under management of \$5.7 billion at the end of 2024 and approximately \$7 billion including stakes in early 2025, providing a solid foundation for predictable fee revenues that scale with market growth.

The ETF business partnership with established players like Invesco demonstrates Galaxy's ability to access institutional distribution channels and expand market reach beyond traditional crypto-native clients.

Galaxy maintains substantial direct exposure to major digital assets, providing investors with leveraged upside to crypto market recovery.

The company entered 2025 with approximately \$1.3 billion in net digital asset exposure across Bitcoin, Ether, and Solana, representing concentrated exposure to the most liquid and established digital assets.

This direct holding strategy allows Galaxy to benefit from both operational cash flows and balance sheet appreciation, creating a dual return profile that can generate substantial value during bull markets.

Galaxy has demonstrated strong operational leverage, with revenue growth significantly outpacing expense growth. The company narrowed its net loss significantly from Q2 to Q3 2024, reporting a net loss of only \$54 million in Q3, showcasing management's ability to control costs while growing revenues.

Galaxy Digital's trailing twelve-month return on investment (ROI) is 8.74%, indicating efficient capital deployment and strong operational performance relative to its asset base.

Some jurisdictions are warming up to crypto, with changes like new ETF approvals creating favorable regulatory momentum, providing tailwinds for Galaxy's business expansion and institutional adoption of digital assets.

Galaxy Digital represents a unique opportunity to invest in a profitable, well-capitalized leader in the digital asset ecosystem.

The company's diversified business model, strong balance sheet, growing asset management franchise, and direct crypto exposure create a compelling investment thesis for both crypto bulls and investors seeking exposure to financial services innovation.

With zero debt, substantial cash reserves, and multiple revenue streams showing strong growth, Galaxy offers an attractive risk-adjusted return profile with significant upside potential as digital asset adoption continues expanding into mainstream financial services.

Recommended Action: Accumulate shares of Galaxy Digital (GLXY) up to \$45.00.

U.S. Digital Reserve Company #3: Circle Internet Financial (CRCL)

Circle went public in July 2025, marking a significant milestone for the stablecoin industry.

The company has established itself as a dominant force in the digital currency space, with USDC commanding approximately 26% of the total stablecoin market share.

As of July 2025, USDC maintains \$62.3 billion in circulation, representing substantial growth from \$28.5 billion in February 2024.

This dramatic expansion reflects both the overall growth of the stablecoin market and Circle's increasing market penetration.

As the issuer of USDC, the world's second-largest stablecoin, Circle has positioned itself as a critical infrastructure player in the rapidly expanding digital currency ecosystem.

The company's financial performance is strong and growing as of the IPO. In 2024, Circle achieved revenue of \$1.68 billion, representing a 15.57% increase from the previous year's \$1.45 billion.

While earnings decreased to \$18.11 million due to growth investments and market expansion costs, the revenue trajectory indicates robust underlying demand for Circle's services.

The stablecoin sector is experiencing unprecedented expansion, driven by increasing institutional adoption and regulatory clarity.

The aggregate stablecoin supply has surpassed \$200 billion, with USDC specifically growing by more than 78% year-over-year. This growth trajectory is particularly impressive considering the relatively nascent stage of the digital asset ecosystem.

Wall Street analysts project that the stablecoin market could grow tenfold over the next five years, potentially creating a trillion-dollar market opportunity.

This projection is supported by several fundamental drivers including increasing cross-border payment adoption, growing institutional acceptance of digital assets, and the expanding decentralized finance (DeFi) ecosystem that relies heavily on stablecoins for liquidity and transactions.

The regulatory landscape is also becoming more favorable. Circle received a license under the EU's Markets in Crypto Assets (MiCA) framework in 2024, providing it with a competitive advantage in European markets.

Meanwhile, Circle possesses several key competitive advantages that make it an attractive investment target. First, USDC has maintained zero de-pegs during market stress periods, ensuring that \$1 in USDC remains valued at \$1.00.

This demonstrates the robustness of Circle's reserve management and technical infrastructure. This reliability is crucial for institutional adoption and builds long-term trust in the USDC ecosystem.

Plus, Circle's cumulative on-chain transaction volume has reached \$25.5 trillion, highlighting the extensive usage and network effects surrounding USDC. This transaction volume generates meaningful revenue through various fee structures and demonstrates the stickiness of Circle's user base.

Circle's strategic positioning extends beyond pure stablecoin issuance. The company is building a comprehensive platform for global commerce and finance, with developers increasingly leveraging Circle's technologies to build applications that make international transactions faster, cheaper, and more inclusive.

This platform approach creates multiple revenue streams and reduces dependence on any single income source. And makes it a key player as Dollar 2.0 rolls out.

As a recent IPO, Circle shares have experienced significant volatility since its public debut, trading between a low of \$64 and a high of nearly \$299 in 2025.

Current trading levels represent a substantial discount from peak valuations while the underlying business fundamentals continue to strengthen.

But this looks like an opportunity...

The macroeconomic environment is increasingly favorable for stablecoin adoption.

As traditional financial institutions seek exposure to digital assets while maintaining stability, USDC serves as an ideal bridge between conventional finance and the cryptocurrency ecosystem.

Major institutional players are increasingly holding stablecoins as part of their treasury management strategies.

Furthermore, Circle's role as a significant purchaser of U.S. Treasuries positions it favorably within the broader economic framework.

As traditional Treasury buyers like China and Japan reduce their holdings, stablecoin issuers like Circle are becoming increasingly important to U.S. debt markets, potentially leading to favorable regulatory treatment.

Technical risks include potential smart contract vulnerabilities or operational challenges in managing the growing reserve base. The company must also navigate the complex task of scaling operations while maintaining the trust and regulatory compliance that underpins USDC's value proposition.

Even with those challenges, Circle Internet Financial represents a unique opportunity to invest in the foundational infrastructure of the digital economy.

The company's strong market position, robust financial performance, and the tremendous growth potential of the stablecoin industry create a compelling investment thesis.

While risks exist, the potential for substantial returns driven by sector expansion and Circle's competitive advantages make CRCL an attractive consideration for investors seeking exposure to the digital asset ecosystem through a regulated, transparent public company.

The current valuation levels, combined with the long-term growth trajectory of stablecoins, suggest favorable risk-adjusted return potential for patient investors.

Recommended Action: Accumulate shares of Circle (CRCL) up to \$150.

Bringing It Together:

The pieces are all in place for a Dollar 2.0.

This Dollar 2.0 is:

Fully Authorized and regulated by the U.S. government.

- Fully backed by U.S. Treasuries.
- And — crucially — it's able to pay inflation-beating yields.

So, unlike traditional dollars, which LOSE value over time, this new money can GAIN value over time...

And a handful of companies are best positioned to benefit from it. Investors who place even a small stake in the companies in this report could see massive returns as Dollar 2.0 rolls out and integrates with the global economy in the years ahead.

Sincerely,



Addison Wiggin

About Addison Wiggin: Addison is the founding director of The Grey Swan Investment Fraternity. Addison is also a writer, filmmaker and producer whose works include the film *I.O.U.S.A.* (short-listed for an Academy Award) and three *New York Times* bestselling books *Demise of the Dollar*, *Financial Reckoning Day* and *Empire of Debt*, all available in their third edition.



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